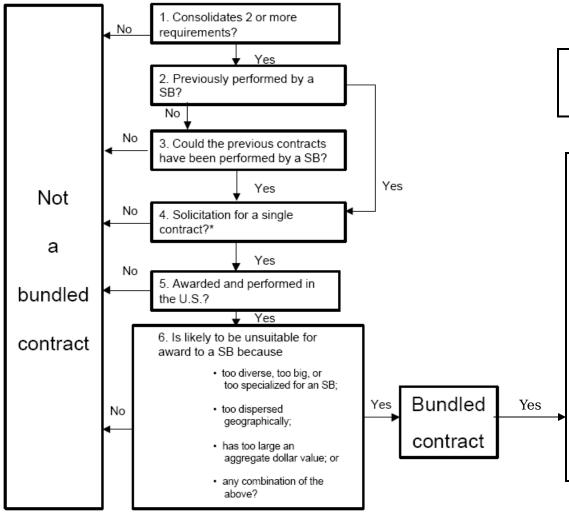
Figure 1-1. Decision Flow Chart for Determining Whether a Contract Is Bundled



Note: SB = Small business.

*The sole fact that one solicitation results in award of multiple contracts, especially indefinite-delivery, indefinite-quantity contracts, does not guarantee that the resulting consolidated contracts are not bundled contracts. For example, if an acquisition strategy team is considering issuing a solicitation for multiple-award contracts that are likely to be unsuitable for award to small business, one or more of these contracts may displace small businesses and, therefore, may be a bundled contract. Consequently, when analyzing whether to proceed with a multiple-award contract, the acquisition strategy team should evaluate each multiple-award contract scenario by using the decision flow chart in Figure 1-1 to determine whether one or more of the anticipated awards are being bundled.

Contract Bundled, Acquisition Strategy must be Revised (Seek Alternate Contract Methods)

No

EXCEPTIONS TO BUNDLING

Is there likely to be substantial benefits due to consolidation of requirements individually or in any combination or aggregate

·10% of the estimated contract or order value (including options) if the value is \$75 million or less; or

·5% of the estimated contract or order value (including options) or \$7.5 million, whichever is greater, if the value exceeds \$75 million.

- OR -

Without power of delegation, has the service acquisition executive (for the military departments) determined that bundling is necessary and justified when,

The expected benefits do not meet the thresholds above but are critical to agencies mission success, and

The acquisition strategy provides for maximum practicables articipation by

small business concerns.

Bundled Contract Waived,

OK to Bundle

EXCEPTIONS TO BUNDLING

Is there likely to be substantial benefits due to consolidation of requirements individually or in any combination or aggregate

·10% of the estimated contract or order value (including options) if the value is \$75 million or less; or ·5% of the estimated contract or order value (including options) or \$7.5 million, whichever is greater, if the value exceeds \$75 million.

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participation by small business concerns.

Bundled
Contrac
t
Waived,
OK to
Bundle

Contract Bundled, Acquisition Strategy must be Revised (Seek Alternate Contract Methods)

Bundled Contract

Yes